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No. 7-1004010
Date JUN 8 1987
Fee \$ 10.00

ICC Washington, D. C.

RECORDATION NO. 6454-C Filed 1426

JUN 8 1987-9 40 AM

June 8, 1987

INTERSTATE COMMERCE COMMISSION

Release Dated June 4, 1987 with respect to
a Conditional Sales Agreement
and an Agreement and Assignment
Filed Under Recordation Numbers 6454
and 6454-B, Respectively

Dear Ms. McGee:

Pursuant to 49 U.S.C. §11303 and the Commission's rules and regulations thereunder, as amended, I enclose herewith on behalf of Chemical Bank for filing and recordation, two executed originals of the following document:

Release dated June 4, 1987, with United States Trust Company of New York.

The Release relinquishes all and any interest to the equipment described in and subject to the Conditional Sales Agreement and the Agreement and Assignment, each dated as of January 1, 1972, previously filed and recorded with the Interstate Commerce Commission on January 5, 1972, at 4:15 p.m., Recordation Nos. 6454 and 6454-B, respectively.

Please file and record the Release submitted with this letter and assign it Recordation Number 6454-C.

*Accounting -
G. H. Harrison
This one should
be 6454-C*

JUN 8 9 35 AM '87
Morton...
100...

Enclosed is a check for \$10 payable to the Interstate Commerce Commission for the recordation fee for the Release.

Please stamp both copies of the enclosed document with your official recording stamp. You will wish to retain one copy of the instrument and this transmittal letter for your files. Please deliver the remaining copy of the document to the bearer of this letter.

Very truly yours,



Richard R. Bonaventura

Ms. Noreta R. McGee, Secretary,
Interstate Commerce Commission,
Washington, D. C. 20423

Encls.

6A

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

June 8th 1987

Cravath, Swaine & Moore
One Chase Manhattan Plaza
New York, New York 10005

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on June 8, 1987 at 9:40AM, and assigned re-recording number(s). 6454-C and 6455-B.

Sincerely yours,

Noreta K. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

JUN 8 1987 -9 40 AM

Release

INTERSTATE COMMERCE COMMISSION

Reference is made to that Conditional Sale Agreement dated as of January 1, 1972, among General Motors Corporation (Electro-Motive Division) ("GM"), Chemical Bank and Missouri Pacific Railroad Company and the Agreement and Assignment dated as of same date between GM and United States Trust Company of New York, which Conditional Sale Agreement and Agreement and Assignment were recorded with the Interstate Commerce Commission on January 5, 1972, at 4:15 p.m. and assigned Recordation Nos. 6454 and 6454-B, respectively.

United State Trust Company of New York, for and in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged, and intending to be fully bound hereby, does forever and fully release and quit-claim all any any of the property described in and subject to the above-described Conditional Sales Agreement and Agreement and Assignment.

IN WITNESS WHEREOF, United States Trust Company of New York has caused this Release to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested on this 4th day of June, 1987.

ATTEST:
(Corporate Seal)

UNITED STATES TRUST COMPANY
OF NEW YORK

By

Edward Facendola
Title: ASSISTANT SECRETARY

By

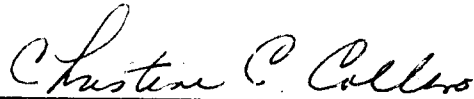
W. R. [Signature]
Title: ASST. VICE PRESIDENT

STATE OF NEW YORK)

SS

COUNTY OF NEW YORK)

On this 4th day of June, 1987, before me personally appeared Louis Young, to me personally known who, being by me duly sworn, says that he is an Asst Vice President of United State Trust Company of New York, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

My Commission Expires:

(NOTARIAL SEAL)

CHRISTINE C. COLLINS
NOTARY PUBLIC, State of New York
No. 03-4624735
Qualified in Bronx County
Commission Expires March 30, 1988